

DAFTAR PUSTAKA

- Amiti, M., Redding, S. J., & Weinstein, D. (2019). The impact of the 2018 trade war on US industries. *Journal of Economic Perspectives*. 33(4), 187–210. <https://doi.org/10.1257/jep.33.4.187>
- Bauer, H., Burkacky, O., Kenevan, P., Mahindroo, A., & Patel, M. (2020). *Semiconductor design and manufacturing: Achieving leading-edge capabilities*. McKinsey & Company.
- Blackwill, R. D., & Harris, J. M. (2016). *War by Other Means: Geoeconomics and Statecraft*. Harvard University Press.
- Blonigen, B. A., & Bown, C. P. (2020). The trade war's impact on global supply chains. *Journal of International Economics*. 128, 112–125.
- Bown, C. P. (2018). The WTO and the US-China trade conflict: Legal and economic perspectives. *Review of International Political Economy*. 25(3), 448–473.
- Bown, C. P. (2020). How the United States marched the semiconductor industry into its trade war with China. *East Asian Economic Review*. 24(4), 349–388.
- Bown, C. P. (2020). How Trump's export curbs on semiconductors and equipment hurt the US technology sector. Peterson Institute for International Economics.
- Caldera, A., & Shih, C. (2021). Impact of the US-China Trade War on Semiconductor Supply Chains: The Case of Taiwan. *Asia Pacific Business Review*, 27(1), 60–81. <https://doi.org/10.1080/13602381.2021.1872979>
- Chen, X. (2020). *The impact of US-China trade tensions on global semiconductor supply chains* [Doctoral dissertation, Stanford University].
- Cheng, T. F., & Li, L. (2020). US-China tech war: Semiconductor supply chain risks and the US-China decoupling. *Journal of Chinese Economic and Business Studies*. 18(3), 281–305.
- Cheng, Y., & Zhang, M. (2020). China's Semiconductor Strategy under the Trade War: From Dependency to Self-reliance. *Technology and Innovation Management Review*, 10(12), 40-53.
- Chong, T. T. L., & Li, X. (2019). Understanding the China–US trade war: Causes, economic impact, and the worst-case scenario. *Economic and Political Studies*. 7(2), 185–202. <https://doi.org/10.1080/20954816.2019.1595328>
- Cho, J. H., & Kim, S. H. (2020). The US-China Trade War and Its Effects on the Semiconductor Industry. *International Business Review*. 29(5), 101714.
- Deloitte. (2022). 2022 semiconductor industry outlook.
- Ernst, D. (2020). *Competing in Artificial Intelligence chips: China's challenge amid technology for International Governance Innovation*.
- , Goldberg, P. K., Kennedy, P. J., & Khandelwal, A. K. (2020). The return to ism. *The Quarterly Journal of Economics*, 135(1), 1–55. <https://doi.org/10.1093/qje/qjz036>



- Goh, L. M. (2020). Semiconductor supply chains: Vulnerabilities and strategic implications in the US-China trade war. *Asian Economic Policy Review*, 15(1), 123–145.
- Grimes, S., & Du, D. (2020). China's emerging role in the global semiconductor value chain. *Telecommunications Policy*, 44(5), 101959.
- Holslag, J. (2021). The semiconductor dilemma. *Survival*. 63(4), 69–94.
- Kearney, A. T. (2020). Global semiconductor supply chains: Impact of the US-China trade conflict. A.T. Kearney Insights.
- Khan, S. M., Mann, T., & Peterson, D. (2021). *The semiconductor supply chain: Assessing national competitiveness*. Center for Security and Emerging Technology.
- Kleinhans, J. P., & Baisakova, N. (2020). *The global semiconductor value chain: A technology primer for policymakers*. Stiftung Neue Verantwortung.
- Kuo, C., & Chang, W. (2021). Impact of US-China trade war on Taiwan's semiconductor industry. *Asian Economic Policy Review*. 16(2), 317–337. <https://doi.org/10.1111/aepr.12345>
- Lee, J. D., & Koo, H. (2020). Strategic responses of South Korean firms in the global semiconductor industry amidst US-China trade tensions. *Global Strategy and Business Review*. 5(2), 150–172.
- Li, C., He, C., & Lin, C. (2018). Economic impacts of the possible China–US trade war. *Emerging Markets Finance and Trade*. 54(7), 1557–1577. <https://doi.org/10.1080/1540496X.2018.1446131>
- Li, H., & Zhang, Q. (2022). Decoupling and reshoring in semiconductor supply chains: The US-China case. *Technology Analysis & Strategic Management*, 34(1), 78–91. <https://doi.org/10.1080/09537325.2021.1973354>
- Li, J., & Tong, Y. (2021). The impact of the US-China trade war on the global semiconductor industry. *Journal of Chinese Economic and Business Studies*, 19(2), 183–205.
- Liu, C. (2021). The impact of US-China technology decoupling on the global semiconductor supply chain. *Technology in Society*. 64, 101426.
- Liu, H., & Zhang, L. (2021). Semiconductor supply chain vulnerabilities in the context of the US-China trade war. *Journal of International Business Studies*. 52(4), 589–607. <https://doi.org/10.1057/s41267-021-00367-3>
- Lovely, M. E., & Liang, Y. (2018). Trump tariffs primarily hit multinational supply chains, harm US technology competitiveness. Peterson Institute for International Economics Policy Brief, 18-12.
- McKinsey Global Institute. (2019). China and the world: Inside the dynamics of a changing relationship.
- Mei, X., & Zhang, T. (2021). Geopolitical Tensions and Their Implications for Global Actor Supply Chains: A Chinese Perspective. *Goeconomics and Global* 3(3), 45–67.
- Shenai, N. (2019). The US-China economic relationship: A comprehensive Brookings Institution Global Economy and Development Program.



- Miller, C. (2019). *Chip War: The Fight for the World's Most Critical Technology*. Simon & Schuster.
- Morrison, W. M., & Labonte, M. (2020). US-China trade relations: Economic impacts and policy responses. Congressional Research Service.
- Ng, S. M. (2021). Supply chain resilience and global semiconductor industry in the face of US-China trade disputes. *Asian Development Review*, 38(4), 54–79.
- Pappalardo, L., & Waters, R. (2020). The new semiconductor arms race: Geopolitics and technology competition between the US and China. *Foreign Affairs*, 99(3), 112–126.
- Semiconductor Industry Association. (2020). 2020 state of the U.S. semiconductor industry.
- Semiconductor Industry Association. (2021). 2021 state of the U.S. semiconductor industry.
- Semiconductor Industry Association. (2021). *Strengthening the global semiconductor supply chain in an uncertain era*. Boston Consulting Group & Semiconductor Industry Association.
- Sutter, K. M. (2019). *China's "Made in China 2025": The strategic impact on global semiconductor markets*. *Asia Policy*. 14(3), 52–71.
- Sutter, K. M. (2020). "Made in China 2025" industrial policies: Issues for Congress. Congressional Research Service.
- UNCTAD. (2020). *Trade and development report 2020: From global pandemic to prosperity for all*. United Nations Conference on Trade and Development.
- Varas, A., Varadarajan, R., Goodrich, J., & Yinug, F. (2021). Government incentives and US competitiveness in semiconductor manufacturing. Boston Consulting Group & Semiconductor Industry Association.
- Wübbecke, J., & Meissner, M. (2019). *The push for indigenous innovation: A web of industrial policies*. MERICS Papers on China.
- Zhang, H. (2021). *The US-China trade war and its impact on the semiconductor industry* [Master's thesis, MIT Sloan School of Management].
- Zhou, H. (2021). *China's semiconductor strategy in response to the US-China trade war*. *China Economic Review*. 65, 101–123.

